Comparison of different bead-beating RNA extraction strategies: An optimized method for filamentous fungi

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ABSTRACT

Molecular studies, especially in relation to the activity of secondary metabolite gene clusters, require the ability to extract good quality RNA from fungal biomass. This is often hindered by the cell wall structure and endogenous RNase activity in filamentous fungi. There is thus a need for rapid methods for the extraction of good quality RNA for use in microarrays and for quantitative PCR assays. The objective of this study was to examine the use of different systems for the high throughput method to extract intact RNA from filamentous fungi. Two bead beating systems with different motion patterns and speed capacities were tested in the development of the extraction protocol. They were evaluated based on the total RNA yield and overall RNA quality. The high speed bead beating with glass beads associated with an automated purification method gave more than three times higher total RNA yields with less than a quarter of the amount of mycelium required. Furthermore the integrity and overall quality was conserved, with RNA Quality Indicator (RQI) numbers consistently >7.5. This method also reduced cross contamination risks and kept RNA handling to a minimum while still being capable of multiple sample processing, reducing the time required to obtain RNA from filamentous fungi.

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1. Introduction

Rapid advances in molecular biology have promoted the use of molecular techniques in mycological studies. As an example, new research trends with mycotoxigenic fungi have integrated traditional ecological and physiological experiments with molecular data (gene expression and gene switching) to use a system approach to try and provide better insights into the functional role of gene clusters involved in mycotoxin production and a better understanding of fungal behavior, especially in relation to environmental stresses (Abdel-Hadi et al., 2011; Schmidt-Heydt et al., 2009, 2010, 2011).

Thus, the adequate isolation and purification of fungal RNA is a critical step to ensure the successful application of these techniques. The structure of the fungal cell wall makes their disruption for nucleic acid extraction difficult. For this reason the use of standard RNA extraction methods developed for animal cells, bacteria or yeasts cannot be readily applied.

The most common techniques for fungal nucleic acid extraction are the use of cell wall degrading enzymes (Einsele et al., 1997; Williamson et al., 2000) and a physical grinding treatment undertaken with either dry ice or liquid nitrogen (Al-Samarrai and Schmid, 2000; Griffin et al., 2002; Loeffler et al., 2001). For RNA extraction this last physical treatment is the most common methodology applied. It consists of freezing the mycelium with liquid nitrogen and grinding it with the aid of a mortar and a pestle (Abdel-Hadi et al., 2010; Schmidt-Heydt et al., 2007).

A number of studies have reported promising results for mechanical bead-beating extraction procedures to isolate fungal DNA (de Boer et al., 2010; Griffiths et al., 2006; van Burik et al., 1998;), but no special attention has been paid to methods for the isolation of RNA from cultured mycelium, either in liquid or solid agar media. The technique has several advantages over the traditional methods including reduction in time, multiple sample extraction and a reduction of the risk of cross contamination. There is also no need for liquid nitrogen, which is often problematic and hazardous, especially when a large number of samples need to be processed.

To our knowledge, there is no protocol for RNA extraction using any high speed bead-beating method. The aim of this work was to design and develop a bead beating protocol for the extraction of high-quality RNA samples from filamentous fungal biomass. Thus different glass, zirconium oxide, tungsten carbide and stainless steel beads of various sizes were examined in the Precellys 24 homogenizer (Bertin Technologies, Montigny le Bretonneux, France) and in the TissueLyser LT (Qiagen, UK) instruments. Subsequently, the results obtained were compared with those obtained using the traditional method.

2. Materials and methods

2.1. Fungal species and isolates maintenance

An *Aspergillus flavus* strain (NRRL 3357) was used in this study. The strain was maintained on Malt Extract Agar (MEA, Oxoid, UK) at 25 °C. The cultures were subculture on Yeast Extract Sucrose agar

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(YES) which is composed of 20 g/L of yeast extract (Fluka, USA), 150 g/L of sucrose (Fisher Scientific, UK) and 15 g/L agar (Oxoid, UK). To enable fungal biomass harvesting, a sterile cellophane overlay disk (8.5 cm) was placed aseptically on the surface of each 9 cm Petri plate prior to inoculation.

2.2. Inoculation, incubation and mycelium collection

Spores from a 7 day culture were collected using a sterile loop and placed in a sterile 25 mL Universal bottle containing 10 mL of reverse osmosis (RO) water (Direct-Q 3 UV, Millipore, France) with 0.05% Tween 80. The spore suspensions was counted using a hemocytometer and adjusted to 1×10^5 spores per mL. Petri plates with YES and cellophane overlays were centrally inoculated with 10 μL of the spore suspension and incubated at 25 °C for 10 days. After the incubation period, the cellophane disks containing whole colonies were collected under sterile conditions, quickly frozen in liquid nitrogen and stored at −80 °C until RNA extraction.

2.3. RNA extraction methods

In order to improve the extraction methodology and to achieve a high efficiency and reduced variability in the total RNA yields, several automated and traditional methods were compared.

In the interest of ensuring that the RNA samples obtained were suitable for RT-qPCR experiments, the MIQE guidelines (Bustin et al., 2009) were followed. The samples were quantified and the absorbance ratios including the A_{260}/A_{280} ratio were measured using the Picodrop® (Picodrop Limited, Saffron Walden, UK). Gel electrophoresis, and RNA quality indicator numbers (RQI) were obtained using the Experion™ system (Bio-Rad Laboratories Ltd., Hertfordshire, UK).

2.3.1. Mortar and pestle method

The traditional method of grinding the mycelium in a mortar with a pestle using liquid nitrogen is the most common technique to extract RNA samples from filamentous fungi. Thus a sample of between 0.65 and 1 g biomass was ground in liquid nitrogen to a fine powder using the mortar and pestle. 150 mg of this powder was then transferred to a 2 mL Safe-Lock tube (Eppendorf, Germany), and 750 μL of TRIzol® (Invitrogen, USA) or RLT buffer (Qiagen, UK) were added. After a quick vortex (10 s) the samples were frozen at −80 °C until RNA purification. TRIzol® was initially used due to its recognized RNA stabilizer properties, later the RLT buffer supplemented with 10 μL/mL of β-mercaptoethanol was used so that an evaluation between both extraction buffers could be achieved.

2.3.2. Bead beating method

A sample of 150 mg of frozen biomass was placed into a 2 mL extraction tube containing beads. 750 μL of TRIzol®, which denatures proteins and inhibits endogenous RNase activity and thus improves RNA stability while still facilitating cell wall disruption, was added. The lysing properties of the RLT buffer (provided with the RNeasy® Plant Mini Kit) (Qiagen, Germany) were also evaluated; TRIzol® was replaced with the same amount of RLT buffer supplemented with β-mercaptoethanol. After a quick vortex the tubes were frozen at −80 °C until required.

The extraction was carried out in two different bead beaters, the TissueLyser LT (Qiagen, UK) which has a characteristic 2D vertical movement with up to 50 oscillations per second, and the Precellys 24 (Bertin Technologies, Montigny le Bretonneux, France) with 3D motion with up to 6500 rpm. The bead material evaluated included glass, zirconium oxide, tungsten carbide and stainless steel beads of various sizes (Table 1). In conjunction with the TissueLyser LT, all beads supplied by the manufacture were tested, even though smaller size beads are recommended for use with filamentous fungi. In the Precellys we also tried all available beads sizes, although we did not

Table 1
Summary of the beads characteristics including: reference, material and size used in these studies.

Reference	Material	Size (mm)
VK 01	Glass	0.1
VK 05		0.5
CK 14	Zirconium oxide	1.4
CK 28		2.8
TC 3	Tungsten carbide	3.0
SS 5	Stainless steel	5.0
SS 7		7.0

try stainless steel beads since zirconium oxide beads were hard enough to break the mycelium cell wall and the 2.8 mm sized beads could be compared to the 3 mm tungsten carbide beads since both are ceramic materials. Both systems were used at their maximum speed. Two types of procedure were used:

a) Stainless steel and tungsten carbide beads were used in conjunction with the TissueLyser LT, with all samples agitated for 1 min with a 10 second interval followed by another 1 minute agitation. During the interval and after the cycle, the samples were cooled down by placing them in ice.
b) The glass and zirconium oxide beads were used with the Precellys 24. They were agitated for 25 s followed by a 5 second interval and another 25 s of agitation. Afterwards samples were immediately cooled down by placing them in ice.

In both cases, the final mixture was centrifuged at $16,000 \times g$ for 10 min at 4 °C in a temperature controlled centrifuge. The supernatants were collected in a 2 mL Safe-Lock tube (Eppendorf, Germany).

2.3.3. Bead beating parameters optimization

Different cycles were assessed in order to increase the total RNA extraction. Modifications consisted of increasing the beating time by up to 5 min, increasing the cooling in between the cycles for up to 5 min and increasing the beating cycles and adding cooling steps.

2.4. Evaluation of variability and repeatability

The precision was determined by repeatability (intra-day) and intermediate precision (inter-day). Repeatability was evaluated by assaying 6 samples (3 + 3) from the same biomass sample on the same day. Intermediate precision was studied by comparing 12 samples (6 + 6) on different days. The intra-operator variability was evaluated by independent analyses of 12 replicates of the same sample on the same day by two different operators. Total RNA concentration relative standard deviations (RDS) were calculated.

2.5. Total RNA purification and integrity evaluation

The purification was carried out using the QIAcube® (Qiagen, Germany), using the RNeasy® Plant Mini Kit (Qiagen, Germany), with the appropriate protocol. The RNA concentration was determined spectrophotometrically using a 2.5 μL aliquot on the Picodrop™, the A_{260}/A_{280} ratio was also obtained for initial RNA purity assessment. To fully evaluate RNA integrity and quality, 1 μL aliquot was used as described by the manufacturer on the Experion™ system using the RNA StdSens Analysis chip (Bio-Rad, UK). An electropherogram was generated by the Experion™ system for each sample from which the RNA Quality Indicator (RQI) was automatically calculated and a virtual gel could be generated.

2.6. Statistical analysis

Analyses were done using the JMP 8 Statistical Software package (SAS Institute Cary NC, USA). Generally, the independent variable

distribution was assessed using the Shapiro–Wilk W Test and the homoscedasticity was tested using the Levene's test. When any of them failed, a variable transformation was performed in order to improve normality or homogenize the variances. Either non-parametric (Kruskal–Wallis rank sum test) or parametric ANOVA test were used depending on the dataset characteristics. Afterwards post-hoc Tukey–Kramer Honestly Significant Difference (HSD) test was applied to investigate the relationship between the different treatment averages.

3. Results

3.1. Comparison between the traditional and bead-beating methods

An overall comparison of total RNA obtained from each 100 mg of biomass extracted, for all methods tested, is shown in Fig. 1. Data was analyzed using the Kruskal–Wallis test and significant differences were found between the total RNA amounts isolated using the different bead treatments and the manual system as factors (p-value = 0.0072). Further analysis using the Tukey–Kramer HSD test revealed that the total RNA obtained using the manual method was statistically lower than the total RNA obtained using glass and zirconium beads (VK01, VK05, CK14 and CK28). Consequently, stainless steel and tungsten carbide beads were removed from the data set. The remaining data (including glass and zirconium beads and the manual method) were analyzed by ANOVA. Results confirmed the statistically significant difference in the total RNA obtained with the different procedures (p-value < 0.0001). Additional post-hoc analysis confirmed that glass beads provided the best recovery yields. Among them VK05 (glass beads of 0.5 mm diameter) resulted in the highest amount of total RNA. Statistical analysis did not show any differences with VK01 but differences were found with respect to all the other treatments. Results of the average total RNA extracted per 100 mg of biomass are shown in Fig. 2.

In order to verify the general quality of the RNA, the A_{260}/A_{280} ratio was measured in all the samples. Measurements were performed in water under neutral pH conditions using the Picodrop. Ratios obtained for the manual method as well as for the bead beating method were close to the threshold number of 2 and were considered satisfactory. Based on the overall results obtained and based on the higher total RNA yield, optimum absorbance ratios and low variability of the results, the VK05 glass beads were selected as the best for extraction of filamentous fungal RNA.
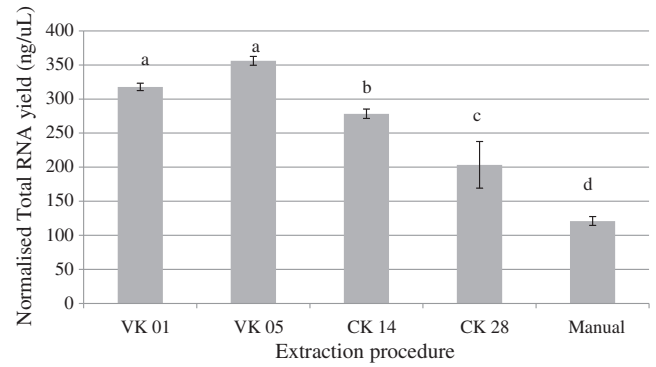

Fig. 2. Total RNA yield average per 100 mg of initial biomass and standard deviation comparing different beads with the manual method. Groups connected by different letters represent statistically different groups using Tukey–Kramer HSD test (p-value < 0.0001). Key to treatments: CK — Zirconium oxide, VK — Glass; followed by the bead size code 01 — 0.1 mm, 05 — 0.5 mm, 14 — 1.4 mm, 28 — 2.8 mm.

3.2. Glass bead beating protocol optimization and quality parameters

Further modifications were examined with the objective of increasing the total RNA extraction yield using the VK05 glass beads. In order to discriminate between treatments, different quality parameters and thresholds were used. As a first threshold of quality, trials in which the A_{260}/A_{280} ratio were not in the range between 1.8 and 2.1 were rejected. It should be noted that the absorbance ratios only provides an indication of the RNA purity, so in order to ensure that the RNA obtained using the different bead beating protocols had conserved integrity and could be used for quantitative analysis, the Experion™ system was used to study the total RNA quality and integrity. As an example of our quality threshold a virtual gel generated from the electropherogram of samples extracted using different glass bead beating protocols, including 2 rejected and 2 accepted samples, are shown in Fig. 3. Lanes 2–3 show admissible absorbance ratios but which failed our integrity threshold. This shows that while a satisfactory amount of RNA was present, degradation was evident. This is reflected in the RQI numbers which were <4.5. Samples that showed un-denatured RNA, Lane 1, were analyzed again after an extended denaturation step. Samples that displayed genomic DNA contamination, Lane 5, were accepted even though their use in RT-qPCR experiments was subjected to a DNase treatment. Only samples with electropherograms similar to Lane 4 were immediately accepted. In Lanes 4–5 good integrity of the two RNA subunits (18S and 28S) can be observed and RQI values were >6.5, a value that was
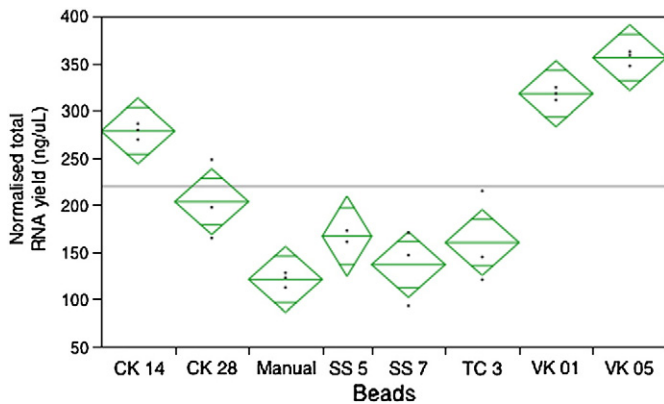

Fig. 1. Diamond diagram obtained during Kruskal–Wallis test analysis of OD values/100 mg of biomass using the different beads as factors (p-value = 0.0072). The line across each diamond represents the group mean. The vertical span of each diamond represents the 95% confidence interval for each group. Key to treatments: SS — Stainless steel, TC — Tungsten carbide, CK — Zirconium oxide, VK — Glass; followed by the bead size code 01 — 0.1 mm, 05 — 0.5 mm, 14 — 1.4 mm, 28 — 2.8 mm, 3 — 3.0 mm, 5 — 5.0 mm and 7 — 7.0 mm.
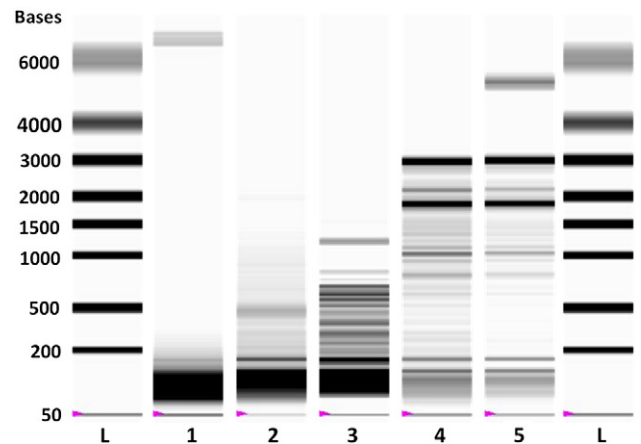

Fig. 3. Virtual gel generated by BioRad Experion™ for samples of different qualities (1–5). Lane L represents the Experion™ RNA ladder, Lane 1 appears to possess un-denatured RNA, Lanes 2 and 3 have highly degraded RNA and Lanes 4 and 5 have a RQI above 6.5 (good quality). Lane 5 shows some genomic DNA contamination.

adopted as a good quality threshold. Samples that displayed a RQI between 4.5 and 6.5 would require further analysis if they were to be used in RT-qPCR experiment.

Final comparisons were made between protocols with VK05 glass beads by extracting 12 replicates of the same fungal biomass sample. Six were extracted using the methodology described in Section 2.3.2b (25 s + 5 s cooling + 25 s) and the other 6 by agitating for 15 s followed by 5 min cooling, 25 s of agitation, followed by another 5 min of cooling and a final cycle of agitation for 15 s. The second method gave a total RNA final yield of 20.7% higher than the former. RQI numbers ranged between 6.5 and 9.7 in the shorter protocol described in Section 2.3.2b which included two beating cycles of 25 s interrupted by a cooling step of 5 s and from 3.0 to 6.3 in the protocol that included more cooling steps, Figs. 4 and 5. Increasing the beating period lead to a rapid decrease in RNA integrity with most samples having complete degradation of the ribosomal RNA by increasing the beating period to >2 min.

After comparison of RNA integrity RQI numbers the method described in Section 2.3.2b with only 50 s total beating time in two different cycles with a 5 s interval to prevent overheating of the samples was selected as the optimum extraction protocol.

3.3. Performance studies of the chosen method

Intra- and inter-day and inter-operator variability were tested for the proposed method. Intra-day (6 replicates) and inter-day variability were 8.01% RSD and 9.24% RSD respectively, suggesting good consistency of the proposed method.

The inter-operator variability after extraction of 12 samples (6 samples each operator) was 6.61% RSD. These data were analyzed using the Student's statistical test to examine whether there were statistically significant differences between operators. The p-value was 0.66, showing that no significant differences were found.

4. Discussion

The cell wall of filamentous fungi is composed of chitin, (1–3)-β-D-glucan, (1–6)-β-glucan, lipids and peptides which affects the ability to effectively extract DNA and RNA for genetic studies (Francesconi et al., 2008). This has often hindered the development of high throughput systems for the extraction of nucleic acids from filamentous fungi.

In this study, we have demonstrated a fast semi-automated high throughput bead-beating protocol for the extraction and purification of total RNA from filamentous fungi with high yields of total RNA while conserving the overall quality and integrity. We have addressed two major bottlenecks that have been found in the recovery of nucleic acids from filamentous fungi. The first was to effectively gain access to the interior of the cell. This step has a profound impact on the total RNA yield and quality. RNA structure and chemical instability allied with high content of endogenous RNase in filamentous fungi means that temperature and buffering conditions can significantly influence not only yield but also RNA integrity and overall quality.

Previous osmotic pressure methods cannot be readily applied as the cell wall of filamentous fungi impedes lysis (Fredricks et al., 2005). The use of enzymes for cell wall digestion is possible; nevertheless the conditions used for enzymatic digestion of the cell wall could result in rapid degradation of the RNA by endogenous RNase activity. This would also increase the already high level of protein contamination of the sample which would potentially affect the downstream applications. Faster and more aggressive methods have also been used for membrane disruption including sonication (van Burik et al., 1998), microwave radiation (Ferreira and Glass, 1996; Tendulkar et al., 2003) and thermal treatment (Liu et al., 2011).

All these methods would have a detrimental effect on RNA extraction. The thermal susceptibility of RNA would exclude thermal treatment as well as microwave radiation. Our data showed that an increase in temperature, caused by increasing the beating period without adjusting the cooling period, lead to dramatic decreases in RNA integrity and quality. Sonication alone has not proved to be very efficient with DNA and for this reason was excluded from our study (van Burik et al., 1998). Most of these alternatives have only been used with DNA and there are no studies suggesting their effectiveness and efficiency in extracting RNA from filamentous fungi.

Physical grinding methods using the mortar and pestle or bead beating have been recommended to extract DNA, with the latter giving the best extraction efficiency with fungal samples (Haugland et al., 2002; van Burik et al., 1998; White et al., 2010). There are also some method variations which include not only physical grinding methods using the mortar and pestle with sonication (Schmidt-Heydt et al., 2009), but these methods are still very time consuming and still have disadvantages.

Although, recently several authors have demonstrated improved methods to extract nucleic acids, mainly DNA, for PCR screening of clinically important yeasts and molds (AlShahni et al., 2009; Fredlund et al., 2008; Liu et al., 2011; Manzanilla-López et al., 2009; Zhang et al., 2010), the challenge for a fast high-throughput and reliable protocol that could be widely used in fungi has still not been achieved. Although some faster and easier methods have recently been developed (Liu et al., 2011), these have not been appropriate for more sensitive techniques such as qPCR, where better quality extracted nucleic acids are required (Bustin et al., 2009), and have often been found to be unsuitable, due to the potential degradation of RNA during the initial cell wall disruption.

In the present study, the use of bead beating methods gave consistently high yields of good quality total RNA even though the high speed employed generates a temperature increase during the bead beating process which potentially could also lead to RNA degradation. To assess the influence of cooling steps would have on the RNA integrity, samples were cooled in between each bead beating step for up to 5 minute intervals. During this interval the samples were cooled by placing them in ice or briefly in liquid nitrogen or even by stopping the bead beating and resuming it after a few seconds which led to a lower final temperature and to a higher quality RNA.

Furthermore, increasing the time of the beating process resulted in a lowering of the total RNA quality. In fact, the attempts made to
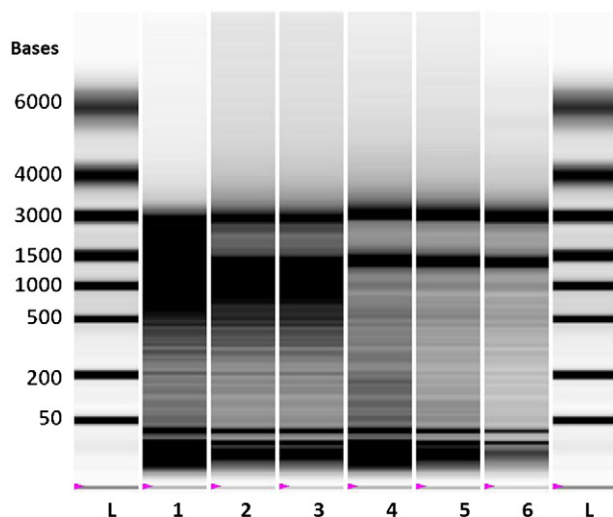

Fig. 4. Virtual gel generated by BioRad Experion™ of samples extracted using different bead beating protocols. Lane L represents the Experion™ RNA ladder, Lanes 1–3 samples were subjected to a 5 minute ice cooling step in between bead beating steps, Lanes 4, 5 and 6 samples were only subjected to a 5 second interval at room temperature between bead beating steps. The RQI of Lane 1 is 3.0, Lane 2 is 3.7, Lane 3 is 4.1, Lane 4 is 6.5, Lane 5 is 6.7 and Lane 6 is 7.7 on a 0–10 scale.
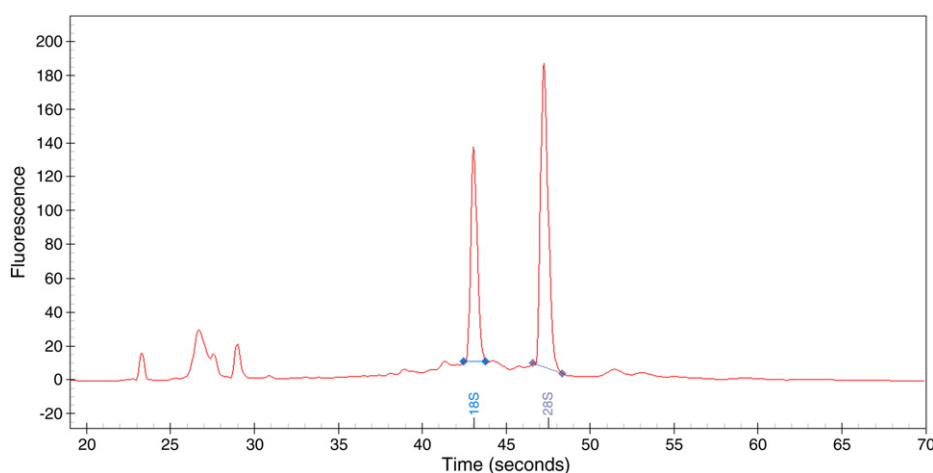
Fig. 5. Electropherogram of a good quality RNA sample extracted using glass beads with two 25 second beating periods paused by only 5 s at room temperature. The RQI of this sample is 9.7.

increase the yield by increasing the beating periods produced degradation of the RNA. This was probably due to a slight increase in temperature and the buffer being unable to completely inhibit the RNase activity. Thus, the RNA was degraded by endogenous RNases released from the fungal biomass. The second hurdle is how to separate the nucleic acid of interest from the highly complex mixture of proteins, polysaccharides and other mycelial debris resulting from the extraction procedure and still avoiding RNA degradation. In silica membrane column purification is a widely used purification method in many purification kits. However, contamination with polysaccharide can reduce their efficiency significantly (Gambino et al., 2008). Thus a pre-filter column can be used to retain some contaminants and improve homogenization of the lysate. Thus we employed Qiagen's Qiashredder columns. These columns allowed an initial clean-up of the samples which lead to a higher purity of the final eluate. Initially we used TRIzol® reagent during the lysis step, as it is a recognized RNA stabilizer while still holding lysing properties, facilitating cell disruption and dissolving cell components. TRIzol® reagent is a monophasic solution of phenol and guanidine isothiocyanate first described by Chomczynski and Sacchi (1987) that has been extensively used for the isolation of total RNA from cells and tissues with good results.

TRIzol® reagent was later compared with the lysing buffer provided with the RNeasy Plant mini kit, the RLT buffer. Wang et al. (2008) showed an increase in RNA quality and in some applications RNA yield by using TRIzol® reagent in conjunction with the Qiagen RNeasy Mini Plant kit. In our studies, on the other hand, the RLT lysis buffer gave similar quality total RNA with a slight increase in yield, which might be due, to some extent, to the improved lysing effect on the ground fungal biomass during the bead beating process. The RLT buffer is based on guanidine thiocyanate salts. This buffer was supplemented with β-mercaptoethanol which irreversibly denatures RNases. To improve the RNA quality, polyvinylpyrrolidone (PVP) which can inhibit the polyphenol oxidase of nucleic acids that result on their degradation can also be used (Abdel-Hadi et al., 2010; Chan et al., 2007).

This second step could still be further improved by using cationic surfactants like cetyl trimethylammonium bromide (CTAB) which could still provide a slight improvement on the total RNA yield as suggested by Wang and Stegemann (2010). However, they were extracting RNA from human mesenchymal stem cells from rich polysaccharide matrices. Nevertheless, the low yield of DNA achieved with *Fusarium* species would suggest that it might not improve the total RNA yield from filamentous fungi (Fredlund et al., 2008). This method would also be too laborious to be considered as a high throughput system.

Fredlund et al. (2008) reported more consistency in DNA yield when extracting from *Fusarium* species, when using an automatic robotized method. The use of an automated method for purification allows a decrease of sample handling time, less chance of cross contamination risk and reduced variability. This enables a comparison to be made between the different extraction methods and conditions during RNA purification. We used the QIAcube (Qiagen) automated platform in our studies.

This showed that it was possible to develop a fast and reliable method to produce high quality RNA that can be subject to functional genomic studies by RT-qPCR. We followed the MIQE guidelines (Bustin et al., 2009) while developing this method. This is important for generating significant and relevant data from RT-qPCR experiments. Indeed, the first step to generate good reliable data is to be able to extract high quality nucleic acids. In developing a systems approach linking molecular, ecology and physiology data, a high throughput system is essential to generate the necessary data. With the method developed in this study it will be possible to process a large number of samples in a shorter period of time, improving total RNA yields and overall quality comparing to the traditional method it requires nevertheless the use of specialized bead beaters. The use of the QIAcube could be substituted by manual purification methods reducing the cost and increasing optimization parameters even though sample handling, variability and risk of cross contamination would also increase.

Even though our reported protocol focuses on high quality RNA, it could potentially be adapted to DNA extraction and help in the large scale genomic studies in filamentous fungi to take full advantage of their biotechnology capabilities (Meyer, 2008). This method has potential for use in microarray studies where quality and integrity of RNA is critical to obtaining relevant results.

5. Acknowledgements

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